



PEOPLE HELPING PEOPLE



FILE TAXES

INFORMATION SHEET

The Boone High School IRS VITA site prepares free, basic federal income tax returns for individuals with low-to-moderate income (\$69,000 or less), disabilities, limited English proficiency (Haitian Creole translator available), and the elderly. Services include electronic filing (e-file) for W-2 income, interest, dividends, unemployment, and basic, non-loss self-employment.

Commonly Prepared Returns and Forms

VITA volunteers are IRS-certified to prepare:

- **Income:** Wages, salaries, tips (W-2), Interest (1099-INT), Dividends (1099-DIV), Unemployment (1099-G), Social Security (SSA-1099), and Retirement/Pension (1099-R).
- **Self-Employment:** Simple businesses (1099-NEC, 1099-K, 1099-MISC).
- **Credits/Deductions:** Earned Income Credit (EIC), Child Tax Credit, Education Credits (1098-T), and standard or simple itemized deductions.
- **Other:** Gambling winnings (W-2G) and Debt Cancellation.
- **Health Coverage:** Forms 1095-A, B, or C.
- **Exclusions:** We cannot file a return involving cryptocurrencies such as Bitcoin, prior years tax returns, amended returns for 2025 that have already been filed, foreign investments, or Health Savings Accounts (HSAs).

What to Bring to Your Appointment

Please bring the following items with you to your appointment. Tax returns cannot be prepared if any of the first three items are missing.

- Photo ID for any adult appearing on the tax return.
- Social Security card for anyone listed on the tax return.
- Bank account information, to include the routing number and account number.
- Optional: A copy of last year's tax return.